

Ticker: **ODP.US EQUITY**

ODP Corp/The (NASDAQ GS: ODP, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Website	www.officedepot.com
Number of Employees	25,000
Ticker:	ODP US

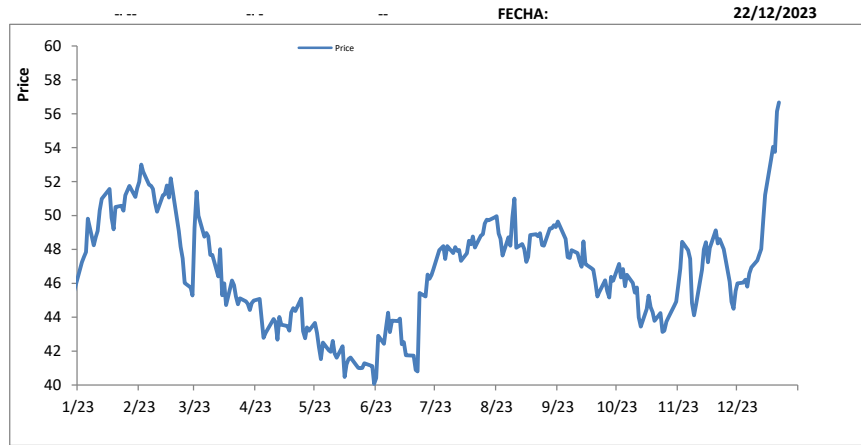
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Fax : 1-561-265-4400

56.67 +0.53 (0.94%)

The ODP Corporation is a holding company which operates in the USA. Its subsidiaries include The Office Depot Inc, which operates a chain of office product warehouse stores in North America, Europe, Asia, and Central America. The Company sells branded merchandise and provides business services primarily to small and medium-sized businesses and the home office market.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	56.67	Market Cap (MM)	2,118.2
Open	55.95	Shares Out. (MM)	37.4
Previous Close	56.14	Float %	88.4%
Change	2.39	Shares sold short (MM)	6,441,744.0
Change %	4.45	Dividend Yield %	--
Day High/Day Low	57.0 / 55.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	57.0 / 39.4	P / Diluted EPS Before XO	
Volume (MM)	0.22	Beta	0.78
Avg. Vol - 3 mo (MM)	0.29		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	8,131.0	Cash & ST Invest.	403
EBIT - LTM	287.0	Total Assets	4,149.0
EBITDA - LTM	406.0	Total Debt	1,162.0
Net Income - LTM	193.0	Total Liabilities	2,862.0
Total Enterprise Value	2,674	Total Equity	1,287.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	419.0
TEV/ EBITDA	5.6 x	Cash From Investing - LTM	3.0
		Cash from Financing -LTM	-509.0

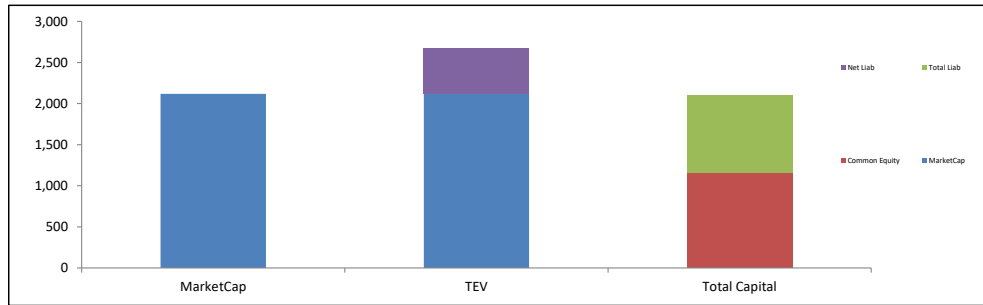


Company Notes	
	A gain of \$16.982 from Sale of Investments
2014 Q4	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$22.051 from Merger/Acquisition Expense A loss of \$1.450 from Legal Expense A gain of \$0.700 from Sale of Investments
2014 Q3	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2.235 from Restructuring A gain of \$0.100 from Sale of Investments A gain of \$0.329 from Merger/Acquisition Expense
2014 Q2	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$4.984 from Merger/Acquisition Expense A loss of \$2.290 from Legal Expense A gain of \$1.600 from Sale of Investments
2014 Q1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$4.946 from Acquisition/Merger
2013 Q3	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$4.666 from Merger/Acquisition Expense A gain of \$0.1 from Sale of Investments

Key Board Members			
Name	Title	Organization	
1 Joseph Stephen Vassalluzzo	Chairman	The Odp Corp	
2	Board Member	Olly Shoes	
3	Board Member	Zoots Inc	
4 David M Szymanski	Founder	Retailing Hall Of Fame	
5	Board Member	The Odp Corp	
6 Cynthia Todd Jamison	Chairman	Darden Restaurants Inc	
7	Chairman	Big Lots Inc	
8	Board Member	The Odp Corp	
9 Quincy L Allen	Board Member	Lumen Technologies Inc	
#	Board Member	Abm Industries Inc	
#	Board Member	The Odp Corp	
#	Board Member	Launch New York Inc	
# Wendy Lee Schoppert	Board Member	Davita Inc	
#	Board Member	The Odp Corp	
#	Board Member	Big Lots Inc	
#	Board Member	Nina Hale Consulting Inc	
#	Trustee	Breck School	
# Gerry P Smith	Chief Executive Officer	The Odp Corp	
#	Board Member	Arrow Electronics Inc	
# Shashank Shankar Samant	Exec Advisor:Digital Systems & Ser	Hitachi Ltd	
#	Lead Director	Rackspace Technology Inc	
#	Board Member	Eureka Forbes Ltd	
#	Chairman	Globallogic Inc	
#	Board Member	The Odp Corp	
# Kristin A Campbell	Board Member	Regency Centers Corp	
#	Board Member	The Odp Corp	
#	Board Member	Vital Voices Gbl Partnership	
# Marcus B Dunlop	Hedge Fund Manager	Hg Vora Capital Management Llc	
#	Board Member	The Odp Corp	

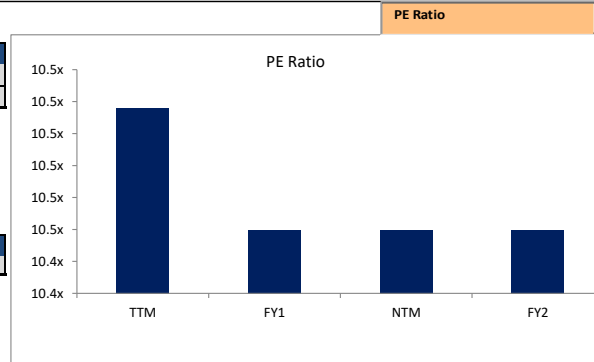
Ticker: ODP US EQUITY		ODP Corp/The										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	11,021.0	10,240.0	11,015.0	9,667.0	8,872.0	8,465.0	8,491.0	2,009.0	8,491.0	1,838.8	1,838.8	
<i>Growth Over Prior Year</i>	(6.0%)	(7.1%)	7.6%	(12.2%)	(8.2%)	(4.6%)	0.3%	(3.5%)	(12.7%)	(12.7%)	(12.7%)	
Gross Profit	2,708.0	2,461.0	2,551.0	2,255.0	1,951.0	1,863.0	1,848.0	1,816.0	--	--	--	
<i>Margin %</i>	24.6%	24.0%	23.2%	23.3%	22.0%	22.0%	21.8%	90.4%	--	--	--	
EBITDA	712.0	486.0	446.0	806.0	563.0	728.0	706.0	406.0	69.2	69.2	69.2	
<i>Margin %</i>	6.5%	4.7%	4.0%	8.3%	6.3%	8.6%	8.3%	20.2%	0.8%	3.8%	3.8%	
EBIT	531.0	327.0	254.0	224.0	6.0	234.0	243.0	287.0	39.8	39.8	39.8	
<i>Margin %</i>	4.8%	3.2%	2.3%	2.3%	0.1%	2.8%	2.9%	14.3%	0.5%	2.2%	2.2%	
Earnings from Cont. Ops.	679.0	146.0	99.0	127.0	(63.0)	187.0	178.0	212.0	--	--	--	
<i>Margin %</i>	6.2%	1.4%	0.9%	1.3%	(0.7%)	2.2%	2.1%	10.6%	--	--	--	
Net Income	529.0	181.0	104.0	99.0	(319.0)	(208.0)	166.0	193.0	28.1	28.1	28.1	
<i>Margin %</i>	4.8%	1.8%	0.9%	1.0%	(3.6%)	(2.5%)	2.0%	9.6%	0.3%	1.5%	1.5%	
Diluted EPS Excl. Extra Items	12.4	2.7	17.7	22.9	(1.2)	3.4	3.6	5.1	0.7	0.7	0.7	
<i>Growth Over Prior Year</i>	675.0%	(78.2%)	555.6%	29.4%	--	--	5.6%	56.7%	(12.9%)	(12.9%)	(12.9%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	56.67
Shares Out.	37.38
Market Capitalization (USD)	2,118.22
- Cash & Short Term Investments	384.00
+ Total Debt	940.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,674.22
Book Value of Common Equity	1,155.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	940.00
= Total Capital	2,095.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	0.3x	0.3x	1.3x	1.3x	1.3x
TEV/EBITDA	3.8x	5.6x	5.9x	5.9x	5.9x
TEV/EBIT	9.1x	8.0x	8.5x	8.5x	8.5x
P/Diluted EPS Before Extra	12.6x	9.0x			
P/BV	1.5x	1.5x	1.9x	1.9x	1.9x
Price/Tang BV	2.5x	2.7x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	10.5x	10.4x	10.4x	10.4x
TEV / EBITDA	5.6x	5.9x	5.9x	5.9x
Price / CF	5.6x	6.3x	6.3x	6.3x
Price / Book	1.8x	1.9x	1.9x	1.9x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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ODP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:											
Currency	29/12/2012 USD	28/12/2013 USD	27/12/2014 USD	26/12/2015 USD	31/12/2016 USD	30/12/2017 USD	29/12/2018 USD	28/12/2019 USD	26/12/2020 USD	25/12/2021 USD	31/12/2022 USD
Revenue	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00
Cost Of Goods Sold	8,160.00	8,616.00	9,734.00	8,864.00	8,313.00	7,779.00	8,464.00	7,412.00	6,921.00	6,602.00	6,643.00
Gross Profit	2,536.00	2,626.00	2,976.00	2,863.00	2,708.00	2,461.00	2,551.00	2,255.00	1,951.00	1,863.00	1,848.00
Selling General & Admin Exp.	2,567.00	2,831.00	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,031.00	1,945.00	1,629.00	1,605.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	2,567.00	2,831.00	3,204.00	2,680.00	2,177.00	2,134.00	2,297.00	2,031.00	1,945.00	1,629.00	1,605.00
Operating Income	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	243.00
Interest Expense	69.00	69.00	87.00	91.00	80.00	62.00	121.00	89.00	42.00	28.00	16.00
Interest Income	2.00	5.00	22.00	22.00	22.00	22.00	25.00	22.00	4.00	1.00	5.00
Net Interest Exp.	67.00	64.00	65.00	69.00	58.00	40.00	96.00	67.00	38.00	27.00	11.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(160.00)	(81.00)	(65.00)	22.00	8.00	(12.00)	(2.00)	(53.00)	(180.00)	(39.00)	(20.00)
EBT Excl. Unusual Items	62.00	(188.00)	(228.00)	92.00	465.00	299.00	160.00	210.00	148.00	246.00	252.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(2.00)	(385.00)	7.00	(36.00)	(9.00)	(4.00)	(5.00)	(24.00)	4.00	(5.00)	(4.00)
Asset Writedown	139.00	70.00	56.00	13.00	15.00	4.00	7.00	56.00	182.00	20.00	14.00
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(274.00)	630.00	(126.00)	46.00	(12.00)	-	(4.00)	(64.00)	(372.00)	(30.00)	(20.00)
EBT Incl. Unusual Items	(75.00)	127.00	(291.00)	115.00	459.00	299.00	158.00	178.00	(38.00)	231.00	242.00
Income Tax Expense	2.00	147.00	2.00	23.00	(220.00)	153.00	59.00	51.00	25.00	44.00	64.00
Earnings from Cont. Ops.	(77.00)	(20.00)	(293.00)	92.00	679.00	146.00	99.00	127.00	(63.00)	187.00	178.00
Extraord. Item & Account. Change	-	-	59.00	84.00	150.00	(35.00)	(5.00)	28.00	256.00	395.00	12.00
Minority Int. in Earnings	-	-	2.00	-	-	-	-	-	-	-	-
Net Income	(77.00)	(20.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	166.00
Pref. Dividends	33.00	73.00	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	(110.00)	(93.00)	(354.00)	8.00	529.00	181.00	104.00	99.00	(319.00)	(208.00)	166.00
Abnormal Losses (Gains)	205.00	697.00	478.00	117.00	(59.00)	99.00	119.00	118.00	300.00	66.00	49.00
Tax Effect on Abnormal Items	(83.55)	(228.55)	(167.30)	(76.70)	(372.85)	(7.90)	(19.83)	(24.78)	(75.04)	(17.81)	(10.29)
NI to Common Excl. Extra Items	11.45	375.45	(43.30)	48.30	97.15	272.10	203.17	192.22	(94.04)	(159.81)	204.71
Per Share Items											
Basic EPS	(3.90)	(2.90)	(6.60)	0.10	9.80	3.50	18.90	18.20	(6.05)	(3.93)	3.48
Basic EPS Excl. Extra Items	(3.90)	(2.90)	(5.50)	1.70	12.60	2.80	18.00	23.20	(1.20)	3.54	3.73
Weighted Avg. Basic Shares Out.	28.00	31.80	53.50	54.70	53.90	52.20	5.50	5.44	52.73	52.93	47.70
Diluted EPS	(3.90)	(2.90)	(6.60)	0.10	9.60	3.40	18.50	17.90	(6.05)	(3.93)	3.37
Diluted EPS Excl. Extra Items	(3.90)	(2.90)	(5.50)	1.60	12.40	2.70	17.70	22.90	(1.20)	3.42	3.61
Weighted Avg. Diluted Shares Out.	28.00	31.80	53.50	55.50	53.90	52.20	5.62	5.53	52.73	54.88	49.26
Normalized Basic EPS	0.30	(1.10)	2.20	4.10	4.60	4.50	3.50	4.10	3.50	4.28	4.40
Normalized Diluted EPS	0.41	11.81	0.29	2.33	4.39	4.45	35.34	39.75	3.07	4.30	4.40
Dividends per Share	-	-	-	-	3.97	35.75	5.56	42.83	-	-	-
Payout Ratio %	-	-	-	-	3.97	35.75	5.56	42.83	-	-	-
Supplemental Items											
EBITA	20.00	(145.00)	(134.00)	264.00	588.00	375.00	332.00	696.00	462.00	640.00	584.00
EBIT	(31.00)	(205.00)	(228.00)	183.00	531.00	327.00	254.00	224.00	6.00	234.00	243.00
As Reported Total Revenue*	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00
Effective Tax Rate %	-	115.75	-	20.00	-	51.17	37.34	28.65	-	19.05	26.45
Normalized Net Income	11.45	375.45	15.70	132.30	247.15	237.10	198.17	220.22	161.96	235.19	216.71
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	40.00
Stock-Based Comp., Total	14.00	38.00	35.00	41.00	40.00	28.00	27.00	33.00	41.00	38.00	40.00

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00	403.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	671.00	955.00	1,071.00	860.00	763.00	622.00	658.00	698.00	729.00	514.00	403.00
Accounts & Notes Receivable	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00	536.00
Total Receivables	804.00	1,333.00	1,264.00	746.00	687.00	931.00	885.00	1,642.00	442.00	495.00	536.00
Inventories	1,051.00	1,812.00	1,638.00	1,406.00	1,279.00	1,093.00	1,065.00	1,032.00	916.00	859.00	828.00
Prepaid Exp.	171.00	296.00	158.00	92.00	102.00	86.00	75.00	75.00	49.00	52.00	36.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	956.00	142.00	139.00	-	-	219.00	469.00	107.00
Total Current Assets	2,697.00	4,396.00	4,131.00	4,060.00	2,973.00	2,871.00	2,683.00	3,447.00	2,355.00	2,389.00	1,910.00
Net Property, Plant & Equipment	856.00	1,309.00	963.00	665.00	601.00	725.00	763.00	2,092.00	1,649.00	1,413.00	1,226.00
Long-term Investments	-	-	926.00	905.00	885.00	863.00	842.00	-	-	-	-
Deferred Charges, LT	33.00	35.00	36.00	11.00	466.00	305.00	284.00	183.00	218.00	219.00	182.00
Other Long-Term Assets	425.00	1,737.00	701.00	801.00	615.00	1,559.00	1,594.00	1,589.00	1,392.00	844.00	831.00
Total Assets	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00	4,149.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	174.00	29.00	32.00	51.00	29.00	96.00	95.00	479.00	24.00	20.00	297.00
Accounts Payable	935.00	1,426.00	1,340.00	987.00	893.00	892.00	1,110.00	1,026.00	857.00	950.00	821.00
Curr. Income Taxes Payable	5.00	4.00	4.00	9.00	3.00	5.00	2.00	8.00	10.00	11.00	17.00
Other Current Liabilities	932.00	1,463.00	1,514.00	1,696.00	1,106.00	1,053.00	978.00	1,581.00	1,202.00	1,284.00	724.00
Total Current Liabilities	2,046.00	2,922.00	2,890.00	2,743.00	2,031.00	2,046.00	2,185.00	3,094.00	2,093.00	2,265.00	1,859.00
Long-Term Debt	485.00	1,555.00	1,509.00	1,447.00	1,156.00	1,712.00	1,444.00	1,783.00	1,289.00	981.00	865.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	432.00	882.00	737.00	649.00	501.00	427.00	411.00	261.00	352.00	181.00	138.00
Total Liabilities	2,963.00	5,359.00	5,136.00	4,839.00	3,688.00	4,185.00	4,040.00	5,138.00	3,734.00	3,427.00	2,862.00
Pref. Stock, Non-Redeem.	407.00	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	407.00	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	55.00	-	-	-	18.00	-	-	-	-	-
Additional Paid In Capital	1,102.00	2,485.00	2,562.00	2,613.00	2,624.00	2,717.00	2,683.00	2,653.00	2,676.00	2,693.00	2,743.00
Retained Earnings	(616.00)	(636.00)	(990.00)	(982.00)	(453.00)	(273.00)	(173.00)	(89.00)	(409.00)	(617.00)	(451.00)
Treasury Stock	(58.00)	(58.00)	(58.00)	(58.00)	(190.00)	(246.00)	(285.00)	(325.00)	(355.00)	(632.00)	(928.00)
Comprehensive Inc. and Other	213.00	272.00	107.00	30.00	(129.00)	(78.00)	(99.00)	(66.00)	(32.00)	(6.00)	(77.00)
Total Common Equity	641.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00	1,287.00
Total Equity	1,048.00	2,118.00	1,621.00	1,603.00	1,852.00	2,138.00	2,126.00	2,173.00	1,880.00	1,438.00	1,287.00
Total Liabilities And Equity	4,011.00	7,477.00	6,757.00	6,442.00	5,540.00	6,323.00	6,166.00	7,311.00	5,614.00	4,865.00	4,149.00
Supplemental Items											
Total Shares Out. on Filing Date	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46	42.21
Total Shares Out. on Balance Sheet Date	28.58	53.07	54.52	54.89	51.51	55.40	54.38	5.35	52.69	48.46	42.21
Book Value/Share	22.43	38.87	29.73	29.20	35.95	38.27	39.09	406.03	35.68	29.68	30.49
Tangible Book Value	560.00	1,552.00	1,158.00	1,187.00	1,456.00	821.00	790.00	841.00	1,429.00	920.00	777.00
Tangible Book Value/Share	19.59	29.24	21.24	21.62	28.27	14.82	14.53	157.14	27.12	18.99	18.41
Total Debt	659.00	1,584.00	1,541.00	1,498.00	1,185.00	1,808.00	1,539.00	2,262.00	1,313.00	1,001.00	1,162.00
Net Debt	(12.00)	629.00	470.00	638.00	422.00	1,186.00	881.00	1,564.00	584.00	487.00	759.00
Total Minority Interest	-	55.00	-	-	-	18.00	-	-	-	-	-
Inventory Method	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average	/eighted average
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	38,000.00	64,000.00	56,000.00	49,000.00	38,000.00	45,000.00	44,000.00	40,000.00	37,000.00	26,000.00	25,000.00

Ticker: ODP US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	0.1x	0.3x	0.4x	0.3x	0.2x	0.3x	0.2x	0.2x	0.2x	0.3x	0.3x
	Average	0.1x	0.2x	0.3x	0.4x	0.3x	0.3x	0.3x	0.2x	0.3x	0.3x	0.3x
	High	0.1x	0.3x	0.5x	0.5x	0.4x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x
	Low	0.1x	0.1x	0.2x	0.3x	0.2x	0.2x	0.2x	0.1x	0.2x	0.2x	0.2x
TEV / LTM EBITDA	Close	7.7x	859.6x	107.9x	8.5x	3.9x	6.5x	5.0x	2.1x	3.7x	3.3x	3.8x
	Average	5.0x	14.1x	875.7x	100.4x	7.1x	3.9x	5.6x	4.8x	3.4x	5.1x	3.4x
	High	7.7x	858.7x	1349.2x	117.0x	11.2x	6.2x	6.4x	6.6x	3.9x	5.9x	4.0x
	Low	3.8x	7.7x	106.8x	8.5x	3.9x	2.8x	4.8x	3.5x	2.9x	3.4x	2.6x
TEV / LTM EBIT	Close	--	--	--	20.3x	5.2x	9.7x	8.9x	7.6x	24.2x	8.4x	9.1x
	Average	36.0x	--	--	20.3x	16.8x	5.2x	8.4x	8.5x	12.4x	33.1x	8.7x
	High	45.8x	--	--	20.3x	26.7x	9.3x	9.4x	13.4x	24.2x	38.4x	9.9x
	Low	27.1x	--	--	20.3x	5.3x	3.7x	7.1x	6.1x	10.3x	8.8x	6.8x
Price / LTM EPS	Close	80.0x	4.4x	301.2x	24.1x	10.3x	8.0x	0.7x	0.7x	9.3x	9.1x	10.4x
	Average	93.2x	107.9x	5.7x	277.8x	19.3x	10.3x	6.3x	0.7x	0.6x	14.0x	9.4x
	High	136.8x	141.1x	301.2x	329.9x	33.2x	14.1x	8.1x	1.1x	9.3x	16.3x	11.2x
	Low	54.5x	4.4x	3.3x	24.1x	10.3x	6.9x	0.7x	0.4x	0.4x	9.1x	6.7x
Price / Book Value	Close	1.5x	1.3x	3.0x	1.9x	1.3x	0.9x	0.6x	0.1x	0.8x	1.3x	1.5x
	Average	1.0x	2.0x	1.4x	2.7x	1.5x	1.3x	0.7x	0.6x	0.1x	1.2x	1.4x
	High	1.5x	2.6x	3.0x	3.3x	2.6x	1.7x	0.9x	1.0x	0.8x	1.4x	1.6x
	Low	0.6x	1.3x	1.0x	1.8x	1.0x	0.8x	0.5x	0.1x	0.0x	0.8x	1.0x
Price / Tangible Book Value	Close	1.7x	1.8x	4.2x	2.6x	1.6x	2.4x	1.7x	0.2x	1.1x	2.1x	2.5x
	Average	1.2x	2.3x	1.8x	3.8x	2.1x	1.6x	1.9x	1.6x	0.1x	1.6x	2.1x
	High	1.7x	2.9x	4.2x	4.6x	3.6x	2.4x	2.4x	2.6x	1.1x	2.1x	2.5x
	Low	0.7x	1.7x	1.3x	2.5x	1.4x	1.1x	1.3x	0.2x	0.1x	1.0x	1.5x
Price / Cash Flow	Close	5.1x	--	30.5x	24.3x	6.6x	4.0x	0.2x	0.4x	3.1x	6.0x	9.2x
	Average	3.6x	6.9x	30.5x	28.2x	19.5x	6.6x	3.2x	0.2x	0.3x	4.7x	6.2x
	High	5.3x	9.0x	30.5x	33.4x	33.6x	9.0x	4.1x	0.4x	3.1x	6.0x	9.2x
	Low	2.1x	5.1x	30.5x	18.4x	6.6x	4.0x	0.2x	0.1x	0.2x	3.1x	4.4x
TEV / LTM FCF	Close	15.5x	--	80.2x	--	9.4x	5.8x	0.3x	0.6x	3.5x	7.6x	15.7x
	Average	10.3x	21.0x	80.2x	74.2x	9.4x	9.4x	4.6x	0.3x	0.6x	5.3x	7.9x
	High	15.5x	27.4x	80.2x	87.8x	9.4x	12.8x	5.9x	0.6x	3.5x	7.6x	15.7x
	Low	6.0x	15.6x	80.2x	48.3x	9.4x	5.8x	0.3x	0.2x	0.3x	3.5x	5.6x
Dividend Yield	Close	0.0	0.0	0.0	0.0	1.1	2.8	4.0	38.0	0.9	0.0	0.0
	Average	0.0	0.0	0.0	0.0	0.0	1.1	3.6	4.7	45.0	0.6	0.0
	High	0.0	0.0	0.0	0.0	1.1	2.8	5.0	38.0	71.4	0.9	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.8	2.8	2.7	0.9	0.0	0.0

Ticker: ODP US EQUITY	ODP US EQUITY Ascend
Period Type: Quarters	Consolidated Yes Accounting Mixed

ODP Corp/The

Sector: Productos de consumo no básico Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas espes

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	27/03/2021	26/06/2021	25/09/2021	25/12/2021	26/03/2022	25/06/2022	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Profitability											
Return on Assets	-5.2%	0.7%	1.5%	-4.0%	-4.1%	-1.8%	-2.6%	3.7%	4.3%	4.5%	4.6%
Return on Capital	-7.9%	1.8%	3.5%	-6.6%	-6.6%	-2.7%	-4.1%	7.2%	8.7%	9.0%	9.3%
Return on Equity	-15.2%	2.2%	4.6%	-12.5%	-11.9%	-5.4%	-7.4%	12.2%	13.9%	14.2%	14.5%
Margin Analysis											
Gross Margin	22.8%	20.9%	23.1%	21.2%	22.2%	21.2%	22.4%	21.2%	22.8%	21.8%	23.6%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	-1.0%	4.5%	4.6%	4.3%	4.3%	4.3%	4.2%	4.8%	4.6%	4.8%	5.0%
EBT Margin	-3.0%	2.5%	2.8%	2.8%	2.8%	2.8%	2.6%	2.9%	3.1%	3.4%	3.5%
Earnings from Cont. Ops Margin	3.2%	1.4%	4.8%	1.5%	3.5%	1.4%	3.9%	2.6%	4.5%	2.4%	4.5%
Net Income Margin	2.4%	-4.2%	4.6%	-13.4%	-12.5%	-2.3%	-1.2%	3.1%	0.8%	1.8%	2.5%
Normalized Net Income Margin	3.2%	1.6%	4.4%	1.7%	2.8%	1.1%	3.4%	1.8%	3.5%	2.0%	3.6%
Free Cash Flow Margin	3.4%	-1.3%	7.0%	-35.1%	0.4%	-6.7%	6.4%	6.0%	6.2%	-1.7%	4.3%
Asset Turnover											
Total Asset Turnover	1.7x	1.5x	1.5x	1.6x	1.7x	1.7x	1.7x	1.5x	1.6x	1.7x	1.5x
Fixed Asset Turnover	4.8x	4.7x	5.7x	4.5x	5.6x	4.7x	6.4x	6.4x	6.4x	6.4x	6.4x
Accounts Receivable Turnover	11.4x	11.8x	14.9x	18.1x	15.5x	15.6x	15.2x	16.5x	16.4x	15.5x	16.8x
Inventory Turnover	7.4x	7.7x	7.6x	7.4x	6.6x	7.6x	7.9x	7.9x	7.9x	7.7x	7.6x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.1x	1.1x	1.0x	1.1x	1.1x	1.0x	1.0x	1.0x	1.0x
Quick Ratio	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Cash from Ops. To Fin. Liab.	0.4x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Acc. Rec. Sales Pct.	31.5x	34.5x	34.5x	34.5x	37.1x	37.1x	37.1x	34.1x	34.7x	34.7x	36.8x
Acc. Rec. Inventory Pct.	89.1x	93.9x	93.9x	93.9x	93.9x	93.9x	93.9x	93.9x	93.9x	93.9x	93.9x
Acc. Rec. Fixed Asset Pct.	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x	53.7x
Acc. Rec. Noncurrent Liab. Pct.	29.1x	29.1x	31.6x	38.8x	37.7x	37.8x	38.8x	38.8x	38.8x	38.8x	38.8x
Long Term Solvency											
Total Debt/Equity	65.8%	62.7%	60.5%	68.0%	61.7%	60.7%	68.0%	60.3%	60.7%	56.6%	61.4%
Total Debt/Total	18.7%	20.0%	17.7%	24.0%	18.7%	18.0%	24.0%	17.0%	17.0%	16.4%	18.4%
LT Debt/Equity	64.6%	61.5%	59.4%	66.7%	60.0%	59.0%	66.7%	58.8%	59.3%	55.8%	60.6%
LT Debt/Total	39.0%	39.9%	37.0%	43.3%	37.0%	36.8%	43.3%	36.8%	36.8%	36.8%	39.0%
Total Liabilities/Total Assets	77.0%	76.7%	74.4%	71.0%	71.6%	71.6%	74.7%	74.3%	74.9%	75.7%	76.8%
EBIT / Interest Exp.	9.86x	5.07x	12.86x	4.24x	15.20x	7.00x	84.00x	11.00x	18.00x	9.20x	18.20x
EBITDA / Interest Exp.	15.20x	11.00x	17.00x	4.24x	15.20x	11.00x	11.00x	11.00x	11.00x	11.00x	11.00x
EBITDA / CapEx / Interest Exp.	13.07x	8.15x	15.24x	5.86x	17.80x	10.00x	91.00x	11.00x	18.00x	10.70x	19.00x
Total Debt/EBITDA	5.77x	2.49x	2.49x	2.49x	2.49x	2.49x	2.49x	2.49x	2.49x	2.49x	2.49x
Net Debt/EBITDA	--	1.90x	0.96x	1.15x	0.97x	1.30x	1.30x	1.49x	1.49x	1.58x	1.58x
Altman Z Score	7.96	7.4	7.37	7.31	7.69	7.49	7.66	7.93	7.94	7.6	7.99
Growth Rate Year											
Total Revenue	(70.76)	(62.16)	(77.76)	(71.16)	(75.76)	(71.76)	(80.76)	9.16	(8.76)	(6.76)	(7.06)
Gross Profit	(21.16)	(8.16)	(26.76)	(24.76)	(27.76)	(27.76)	(31.76)	3.16	(1.76)	(1.76)	(2.06)
EBITDA	(17.16)	(11.16)	(9.16)	(7.16)	(7.16)	(7.16)	(7.76)	7.46	13.66	31.06	1.46
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(13.16)	(10.16)	(7.16)	(5.16)	(5.16)	(5.16)	(19.76)	19.76	25.06	68.16	8.16
Earnings from Cont. Ops	(8.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(17.76)	17.76	30.06	29.06	4.16
Net Income	(7.16)	(8.16)	(7.16)	(7.16)	(7.16)	(7.16)	(17.76)	17.76	30.06	29.06	4.16
Normalized Net Income	(11.16)	(10.16)	(7.16)	(7.16)	(7.16)	(7.16)	(17.76)	17.76	30.06	29.06	4.16
Diluted EPS before Extra	(86.76)	(102.76)	(111.16)	(75.76)	(77.76)	(77.76)	(11.46)	7.16	35.06	66.46	174.16
Accounts Receivable	(19.76)	(9.16)	(27.76)	(17.06)	(16.76)	(16.76)	(27.06)	8.16	(8.46)	(8.86)	(8.86)
Inventory	(9.16)	(8.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)
Net PPE	(18.76)	(15.16)	(20.16)	(14.16)	(16.16)	(16.16)	(11.16)	(11.76)	(8.16)	(9.76)	(9.76)
Total Assets	(11.16)	(8.16)	(6.16)	(11.16)	(10.16)	(10.16)	(12.16)	(12.76)	(10.16)	(11.16)	(9.16)
Tangible Book Value	6.16	10.16	(6.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)
Common Equity	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Cash from Ops.	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Capital Expenditures	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Leased Free Cash Flow	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Unlevered Free Cash Flow	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
FCF One Year											
Total Revenue	(11.46)	(10.46)	(11.46)	(11.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)	(10.46)
Gross Profit	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)	(4.16)
EBITDA	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Earnings from Cont. Ops	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Net Income	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Normalized Net Income	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Diluted EPS before Extra	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Accounts Receivable	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Inventory	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Net PPE	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Total Assets	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Tangible Book Value	6.16	10.16	(6.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)
Common Equity	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Cash from Ops.	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Capital Expenditures	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Leased Free Cash Flow	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Unlevered Free Cash Flow	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
FCF Two Year											
Total Revenue	(8.46)	(7.46)	(8.46)	(8.46)	(7.46)	(7.46)	(7.46)	(7.46)	(7.46)	(7.46)	(7.46)
Gross Profit	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)	(3.46)
EBITDA	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Earnings from Cont. Ops	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Net Income	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Normalized Net Income	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Diluted EPS before Extra	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Accounts Receivable	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Inventory	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Net PPE	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Total Assets	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)	(1.46)
Tangible Book Value	6.16	10.16	(6.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)	(10.16)
Common Equity	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Cash from Ops.	(6.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)	(7.16)
Capital Expenditures	(6.16)	(7.16)	(7.16)	(7.16)							

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **ODP US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** Change: **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especí

Y	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
WACC					
For the Fiscal Period Ending	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.0%	8.4%	8.5%	9.1%	9.2%
Weight of Equity	64.6%	62.3%	65.4%	66.8%	64.9%
+ Debt					
Cost of Debt	4.0%	4.1%	3.6%	3.9%	4.7%
Weight of Debt	35.4%	37.7%	34.6%	33.2%	35.1%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.9%	6.8%	6.8%	7.4%	7.6%

Capital Structure	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	16.0	297.0	9.6%	12.0	0.5%
CT Borrowings	882.0	865.0	28.0%	909.0	34.1%
Pref Equity	0.0	0.0	0.0%	0.0	0.0%
Total Capital	2,539.4	3,084.4	100.0%	2,664.6	100.0%

Debt Summary Data	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	934.0	1,200.0	803.0	811.0	771.0
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	38.0	3.3%	--	--
General/Other Borrowings	898.0	1,162.0	100.0%	889.0	100.0%
Total Principal Due	898.0	1,162.0	100.0%	889.0	940.0
Total Debt Outstanding	898.0	1,162.0	921.0	889.0	940.0
Additional Totals					
Total Cash & CT Investment	473.0	403.0	34.7%	343.0	37.2%
Net Debt	425.0	759.0	65.3%	578.0	62.8%
Total Short-Term Borrowings	16.0	297.0	25.6%	12.0	1.3%
Curr. Port. of LT Debt/Cap. Leases	--	295.0	25.4%	9.0	1.0%
Long-Term Debt (incl. Cap. Leases)	882.0	865.0	74.4%	909.0	98.7%
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.2x	2.0x	1.5x	1.4x	1.4x
Total Debt/EBITDA	2.5x	3.1x	2.4x	2.2x	2.3x
Cooperative Income/Total Debt	0.1x	0.0x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	-0.8x	0.1x	0.3x	0.4x	0.3x
LTM FCF/Total Debt	-0.7x	0.2x	0.4x	0.5x	0.4x
FRIT/Interest Expense	84.0x	11.0x	19.0x	9.2x	18.2x
FRIT/Total Interest Expense	84.0x	11.0x	19.0x	9.2x	18.2x
Degree of Financial Leverage	1.0x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	91.0x	11.0x	19.0x	10.2x	19.0x
EBITDA/Total Interest Expense	116.0x	17.2x	25.0x	15.0x	24.0x

Debt Schedule	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Debt Schedule in Yr 1	--	18.0	9.4%	--	--
Debt Schedule in Yr 2	--	10.0	5.2%	--	--
Debt Schedule in Yr 3	--	64.0	33.5%	--	--
Debt Schedule in Yr 4	--	35.0	18.8%	--	--
Debt Schedule in Yr 5	--	33.0	17.3%	--	--
Debt Schedule - Years 2 - 3	--	74.0	38.7%	--	--
Debt Schedule - Years 4 - 5	--	69.0	36.1%	--	--
Debt Schedule - Years 2 - 5	--	143.0	74.9%	--	--
Debt Schedule Beyond Yr 5	--	30.0	15.7%	--	--
Debt Schedule - Total Debt	--	191.0	100.0%	--	--

Capital Lease Schedule	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Capital Leases - Year 1	--	15.0	36.6%	--	--
Capital Leases - Year 2	--	10.0	24.4%	--	--
Capital Leases - Year 3	--	7.0	17.1%	--	--
Capital Leases - Year 4	--	5.0	12.2%	--	--
Capital Leases - Year 5	--	3.0	7.3%	--	--
Capital Leases - Years 2 - 3	--	17.0	41.5%	--	--
Capital Leases - Years 4 - 5	--	8.0	19.5%	--	--
Capital Leases - Years 2 - 5	--	25.0	61.0%	--	--
Capital Leases Beyond Year 5	--	1.0	2.4%	--	--
Total Future Value of Capital Leases	--	41.0	100.0%	--	--
Present Value of ST Capital Leases	--	14.0	--	--	--
Present Value of LT Capital Leases	--	24.0	--	--	--

Operative Leases (Rental Expense) Schedule	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Rental Expense - Year 1	--	333.0	29.5%	--	--
Rental Expense - Year 2	--	251.0	22.2%	--	--
Rental Expense - Year 3	--	182.0	16.1%	--	--
Rental Expense - Year 4	--	142.0	12.6%	--	--
Rental Expense - Year 5	--	96.0	8.5%	--	--
Rental Expense - Years 2 - 3	--	433.0	38.4%	--	--
Rental Expense - Years 4 - 5	--	238.0	21.1%	--	--
Rental Expense - Years 2 - 5	--	671.0	59.4%	--	--
Rental Expense Beyond Year 5	--	125.0	11.1%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	1,129.0	100.0%	--	--

Contractual Obligation Schedule	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
Purchase Obligations	--	--	--	--	--

Interest Rate Data	24/09/2022	31/12/2022	01/04/2023	01/07/2023	30/09/2023
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:	ODP US EQUITY	ODP US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
REVENUE											
Revenue by Product											
For the Fiscal Period Ending											
Revenue	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00
North American Retail Division	4,458.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	4,790.00	4,435.00	4,345.00	4,451.00
North American Business Solutions Division	3,215.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	3,874.00	4,167.00	3,837.00	4,005.00
Veyer Division	3,023.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	248.00	252.00	28.00
Varis Division	-	40.00	155.00	-	-	14.00	6.00	9.00	22.00	31.00	7.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
Revenue	10,696.00	11,242.00	12,710.00	11,727.00	11,021.00	10,240.00	11,015.00	9,667.00	8,872.00	8,465.00	8,491.00
North American Retail Division	7,671.00	4,614.00	6,528.00	6,004.00	5,603.00	5,108.00	5,282.00	4,790.00	4,435.00	4,345.00	4,451.00
North American Business Solutions Division	4,458.00	3,580.00	6,013.00	5,708.00	5,400.00	4,962.00	4,641.00	3,874.00	4,167.00	3,837.00	4,005.00
	3,215.00	3,008.00	3,400.00	15.00	18.00	156.00	1,086.00	994.00	248.00	252.00	35.00
	3,023.00	40.00	155.00	-	-	14.00	6.00	25.00	22.00	31.00	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	ODP US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

ODP Corp/The

Sector: Productos de consumo no básic Industry: Ventas especializadas Sub-Industry: Otras ventas minoristas especi

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	-	-	3.00	3.00	7.00	6.00	4.00	7.00	-	-	-
Interest Cost	8.64	16.00	62.00	55.00	52.00	45.00	41.00	36.00	33.00	24.00	25.00
Expected Return on Plan Assets	(10.67)	(21.00)	(76.00)	(70.00)	(65.00)	(59.00)	(51.00)	(42.00)	(37.00)	(33.00)	(32.00)
Pension Expense (Income)	(2.00)	(5.00)	(11.00)	(12.00)	(6.00)	(8.00)	(7.00)	1.00	(4.00)	(9.00)	(7.00)
Other Postretirement Cost											
Service Cost	--	-	-	-	-	-	-	-	-	-	-
Interest Cost	--	-	1.00	1.00	1.00	1.00	1.00	-	-	-	-
Expected Return on Plan Assets	--	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	-	-	1.00	1.00	1.00	1.00	1.00	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	215.93	1,218.00	1,296.00	1,162.00	1,148.00	1,221.00	1,062.00	1,145.00	1,254.00	1,194.00	814.00
Actual Return (Loss) on Plan Assets	22.41	36.00	154.00	(28.00)	146.00	130.00	(49.00)	188.00	171.00	26.00	(272.00)
Employer Contribution	58.99	--	--	--	--	2.00	2.00	2.00	9.00	2.00	2.00
Benefits Paid	(4.55)	(12.00)	(103.00)	(102.00)	(144.00)	(101.00)	(92.00)	(118.00)	(86.00)	(78.00)	(79.00)
Projected Benefit Obligation	207.86	1,346.00	1,457.00	1,304.00	1,230.00	1,228.00	1,083.00	1,142.00	1,193.00	1,087.00	768.00
Over(Under) Funded Pension	8.07	(128.00)	(161.00)	(142.00)	(82.00)	(7.00)	(21.00)	3.00	61.00	107.00	46.00
Accumulated Benefit Obligation	207.86	--	--	--	--	--	--	--	--	--	9.00
Pension Funding Ratio	103.88	90.49	88.95	89.11	93.33	99.43	98.06	100.26	105.11	109.84	105.99
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	--	-	-	-	-	-	-	-	-	-	-
Employer Contribution	--	--	--	--	--	--	--	--	--	--	1.00
Benefits Paid	--	-	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)	(1.00)
Projected Benefit Obligation	--	17.00	13.00	13.00	13.00	14.00	12.00	13.00	14.00	13.00	9.00
Over(Under) Funded Post Ret Benefits	--	(17.00)	(17.00)	(13.00)	(13.00)	(14.00)	(12.00)	(13.00)	(14.00)	(13.00)	(9.00)
Other Post-Retirement Funding Ratio	--	-	-	-	-	-	-	-	-	-	-
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.00	6.33	6.34	4.78	4.07	2.64	2.61	5.44	5.16	4.31	--
Discount Rate used on Plan Liabilities	4.40	4.60	4.37	3.90	2.70	2.60	3.00	4.31	3.26	2.27	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	2.40
Health Care Cost Trend Projected(next y	--	6.70	6.40	6.20	5.90	6.60	6.40	6.20	6.10	6.20	6.10
Pension Plan Asset Allocation											
Fair Value of Plan Assets	215.93	1,218.00	1,296.00	1,162.00	1,148.00	1,221.00	1,062.00	1,145.00	1,254.00	1,194.00	814.00
Asset Category - Equities %	64.00	16.76	17.30	17.81	13.33	19.00	19.00	18.00	14.00	14.00	5.00
Asset Category - Debt %	36.00	51.48	60.00	54.99	54.88	81.00	81.00	82.00	85.00	84.00	95.00
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	-	0.19	1.00	-	2.18	-	-	-	1.00	2.00	-
Asset Category - Other %	-	2.43	2.00	2.24	2.44	-	-	-	-	-	-
Expected Pension Payments											
Year 1	4.76	100.00	100.00	98.00	93.00	95.00	94.00	91.00	86.00	85.00	79.00
Year 2	4.91	98.00	97.00	95.00	91.00	94.00	92.00	88.00	83.00	84.00	76.00
Year 3	5.05	96.00	95.00	93.00	88.00	91.00	89.00	86.00	81.00	81.00	73.00
Year 4	5.20	93.00	93.00	91.00	87.00	88.00	87.00	84.00	79.00	78.00	70.00
Year 5	5.36	91.00	91.00	90.00	84.00	85.00	85.00	81.00	76.00	76.00	69.00
Beyond Year 5	29.32	426.00	427.00	416.00	382.00	393.00	387.00	365.00	336.00	340.00	299.00
Expected Postretirement Benefits											
Year 1	--	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 2	--	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 3	--	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 4	--	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Year 5	--	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Beyond Year 5	--	5.00	4.00	4.00	4.00	4.00	4.00	4.00	4.00	3.00	3.00

